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January 31, 1997

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Dear Sir/Madam:

Enclosed please find the Year-End Report for the Freedom Project. Please note that for 1997, the Committee will be changing its filing frequency from monthly to semi-annually. The Committee will file a Mid-Year Report for the period ending June 30, 1997 and a Year-End Report for the period ending December 31, 1997.

Thank you for your attention to this matter. Please feel free to call if you have any questions.

Sincerely,

Patrick J. Morrissey, Esq.

Enclosure